

**ALL FINANCING (2012), LLC
4381 W. Green Oaks Blvd. Suite 200
Arlington, Texas 76016-4452**

July 31, 2023

Re: Access to Loans for Learning Student Loan Corporation
Student Loan Backed Notes Series 2012-I

Series A	CUSIP: 00434MAA5
Series B	CUSIP: 00434MAB3
Series C	CUSIP: None

ALL Financing (2012), LLC, a Delaware limited liability company and a subsidiary of North Texas Higher Education Authority, Inc., is the successor obligor on the Notes referenced above (the "Notes"). Under the indenture pursuant to which the Notes were issued, the Notes are not subject to early redemption until the aggregate principal balance of the loan portfolio securing the Notes is 10% or less of the original principal balance of such portfolio. However, the redemption provisions of the indenture may be amended to permit an early call of the Notes with the consent of the owners of a majority in collective aggregate principal amount of the Notes.

ALL Financing (2012), LLC is considering soliciting consents to such an amendment from the owners of the Notes. Any solicitation, if made, will be in accordance with the terms and conditions of a Consent which will be forwarded to the owners of the Notes.

Phillip Wambsganss
Executive Director